

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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The Company is proposing to make an initial public issue of its equity shares and has filed the draft red herring prospectus dated November 16, 2024 (“**DRHP**”) and red herring prospectus dated May 14, 2025 (“**RHP**”) with the Securities and Exchange Board of India (“**SEBI**”). The DRHP and RHP is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, and NSE at www.nseindia.com, where the equity shares are proposed to be listed, the website of the BRLM, i.e., Beeline Capital Advisors Private Limited.

The equity shares offered in the Issue have neither been recommended, nor approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the readers is invited to “*Risk Factors*” on page 40 of the RHP.

This presentation contains information from the report titled “*Synthetic Readymade Garments and Synthetic Grey Fabric*”, dated April 14, 2025, which has been prepared by Dun & Bradstreet Information Services India Private Limited, and has been commissioned and paid for by the Company for the purposes of the Issue.

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