

## **PRESS RELEASE**



### **Beeline Capital Advisors Private Limited issues public clarification and cautions stakeholders against false and defamatory publication**

Beeline Capital Advisors Private Limited ("Beeline Capital"), a SEBI-registered merchant banking company operating in the IPO space, has taken serious exception to a recently published article circulating in the public domain that contain references to Beeline Capital.

Beeline Capital categorically states that such publications are false, misleading, unverified, and defamatory, and are based on misrepresentation and incorrect linkage of facts that do not reflect the true and correct position. The article and related reports attribute unethical conduct, regulatory issues, and alleged involvement in irregular market practices without any substantiated basis, while relying on anonymous and unverified sources and presenting conjecture as fact. Certain references made therein, including alleged association with specific IPOs and unrelated market participants, are factually incorrect and have been presented in a manner that creates a false and unjustified linkage with Beeline Capital.

Beeline Capital unequivocally clarifies that no regulatory proceedings, show cause notices, penalties or investigations exist against it and it has consistently complied with all applicable laws, regulatory requirements, and SEBI regulations, including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the SEBI (Merchant Bankers) Regulations, 1992. The Beeline Capital further states that the nature, tone, and presentation of such publications indicate a reckless disregard for facts and appear to be motivated, causing unwarranted reputational harm and adversely impacting stakeholder confidence.

Beeline Capital has already initiated appropriate legal action, against the responsible parties for publication and continued dissemination of defamatory content, and will be availing all civil and criminal remedies available in law to protect and safeguard its rights, reputation, and business interests.

Beeline Capital urges investors, clients, stakeholders, and the public at large to exercise due caution and not rely upon or be influenced by such unverified and misleading publications, and to refer only to official disclosures, regulatory filings, and credible sources of information. Beeline Capital reiterates its continued commitment to maintaining the highest standards of integrity, transparency, regulatory compliance, and investor protection, and to contributing responsibly to the development of India's capital markets. Beeline Capital reserves all its rights in this regard.

**For, Beeline Capital Advisors Private Limited**

Sd/-

**Nikhil Shah**

**Director**

DIN: 02507020

Date: March 23, 2026

Place: Ahmedabad